

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 21, 2021

REGISTRATION NO: 27616
BONDS ISSUED BY: The School District of the City of St. Charles
AMOUNT OF ISSUE: \$50,000,000.00 (Series 2021) COUNTY: St. Charles

DATE OF ISSUE: July 01, 2021 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, repairing, improving, furnishing and equipping school sites, buildings and related facilities, including (1) improving learning resources by upgrading technology throughout the District, (2) maintaining school facilities by continuing to fund capital repairs and improvements, (3) implementing and improving safety and security measures District-wide and (4) making energy efficient and conservation improvements to District buildings.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
4.00000%	\$4,125,000.00	03/01/2022
4.00000%	\$4,600,000.00	03/01/2023
4.00000%	\$6,600,000.00	03/01/2024
4.00000%	\$5,800,000.00	03/01/2025
2.00000%	\$810,000.00	03/01/2026
2.25000%	\$855,000.00	03/01/2027
4.00000%	\$885,000.00	03/01/2028
4.00000%	\$1,000,000.00	03/01/2029
4.00000%	\$1,000,000.00	03/01/2030
3.00000%	\$1,025,000.00	03/01/2031
3.00000%	\$1,050,000.00	03/01/2032
3.00000%	\$1,100,000.00	03/01/2033
3.00000%	\$1,150,000.00	03/01/2034
	\$505,000.00	03/01/2035 *
	\$515,000.00	03/01/2036 *
	\$530,000.00	03/01/2037 *
3.00000%	\$1,550,000.00	03/01/2037
3.00000%	\$4,400,000.00	03/01/2038
3.00000%	\$4,550,000.00	03/01/2039
3.00000%	\$4,675,000.00	03/01/2040
3.00000%	\$4,825,000.00	03/01/2041

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2029 and thereafter may be called for redemption and payment prior to maturity on March 1, 2028 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$54,645,703.05
INTEREST RATE: 2.03510%

TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$1,127,138,329.00
INDEBTEDNESS:	(Including this issue) \$86,220,000.00
NOTICE OF ELECTION:	Published in the Mid Rivers Newsmagazine magazine on March 24, 2021; published in the St. Charles County Community News newspaper on March 31, 2021.
DATE OF ELECTION:	April 06, 2021
ELECTION RESULTS:	Yes - 2,990 No - 812
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable